

# NetLease & NetAsset tips & tricks

Your questions answered + new enhancements



# Meet your presenters



**Caleb Christensen**  
SENIOR MANAGER | NETGAIN

**LinkedIn**



✉ [cchristensen@netgain.tech](mailto:cchristensen@netgain.tech)



**Billy Affleck**  
ACCOUNT EXECUTIVE | NETGAIN

**LinkedIn**



✉ [baffleck@netgain.tech](mailto:baffleck@netgain.tech)



## Hot tips

- Reset MFA for users quickly
- Update leases in bulk
- Duplicate leases
- Deactivate and reactivate users
- Contract provisions and AI lease abstraction

## New tool

- New discount rate calculator

A silver laptop is open on a white desk. The screen displays a white background with the text "Let's take a look at NetLease" in bold black font. To the left of the laptop is a wooden pencil holder with two green pencils. To the right is a black cup. In the bottom right corner of the image, the number "4" is visible.

**Let's take a look  
at NetLease**

# NetAsset—recent updates



## You asked

- More customization
- Mass asset and transaction handling
- Additional tax functionality

## We delivered

- Default asset values
- Hide asset types
- Mass build up
- 168 (bonus depreciation) automation
- Section 179 Automation Workbook

A silver laptop is open on a white desk. The screen displays a white background with the text "Let's take a look at NetAsset" in a bold, black, sans-serif font. To the left of the laptop, there is a wooden pencil holder containing two green pencils. To the right, there is a dark grey cup. The background is a light grey wall with vertical lines.

**Let's take a look  
at NetAsset**



# NetAsset—What's next on the roadmap?

**Additional  
segments**



Ability to add up to 8  
(currently 4) segments

**Asset  
management**



Maintenance module  
similar to Contract  
Provisions in NetLease

**Mass revaluations  
and disposals**



Bulk revalue/dispose  
assets via csv upload

# NetLease—What's next on the roadmap?

**Additional  
segments**



Ability to add up to 8  
(currently 4) segments

**Modifications  
revamp**



Add info to modifications tab  
(i.e., more detailed notes)

**QBO bulk  
posting**



Post summarized JE's to  
QBO from within NetLease



# Thank you!

Have more questions? Scan the QR code to schedule a meeting with Caleb and get the answers you need.

