NetLease & NetAsset tips & tricks

Your questions answered + new enhancements





Meet your presenters



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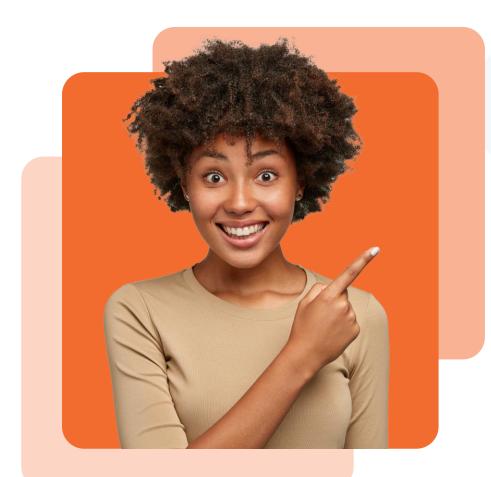


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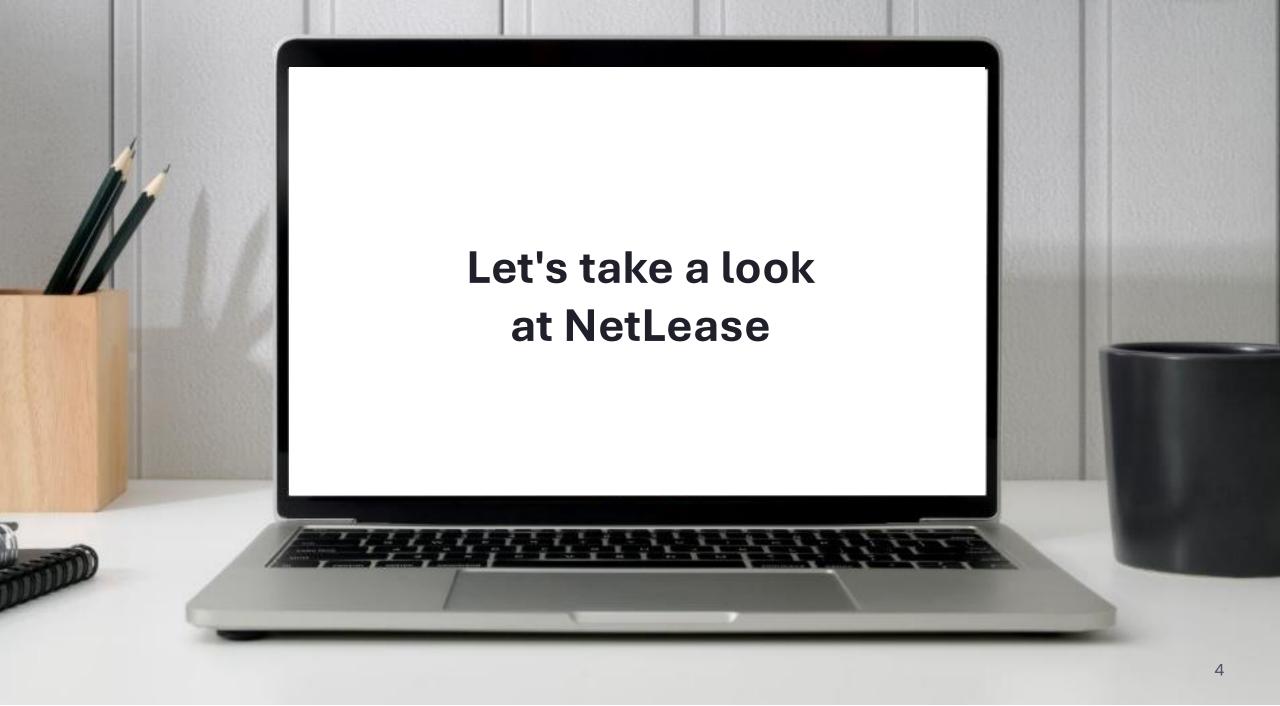


Hot tips

- Reset MFA for users quickly
- Update leases in bulk
- Duplicate leases
- Deactivate and reactivate users
- Contract provisions and AI lease abstraction

New tool

• New discount rate calculator



NetAsset-recent updates



You asked

- More customization
- Mass asset and transaction handling
- Additional tax functionality

We delivered

- Default asset values
- Hide asset types
- Mass build up
- 168 (bonus depreciation) automation
- Section 179 Automation Workbook



NetAsset-What's next on the roadmap?



Ability to add up to 8 (currently 4) segments

Maintenance module similar to Contract Provisions in NetLease Bulk revalue/dispose assets via csv upload

NetLease-What's next on the roadmap?



Ability to add up to 8 (currently 4) segments

Add info to modifications tab (i.e., more detailed notes)

Post summarized JE's to QBO from within NetLease



Have more questions? Scan the QR code to schedule a meeting with Caleb and get the answers you need.



